

1. PositiveWare Release Notes 2.3.2 & 2.3.3 (10/08/2008)

PositiveWare 2.3.2 and 2.3.3 introduced several important new features to PositiveWare, centering on our new notification system and improvements to the flexibility of the user interface:

- All-new email notification system with improved functionality
- Users can customize their notification experience
- Plan Manager interface now allows plans and actions to be repositioned with a 'drag and drop' facility

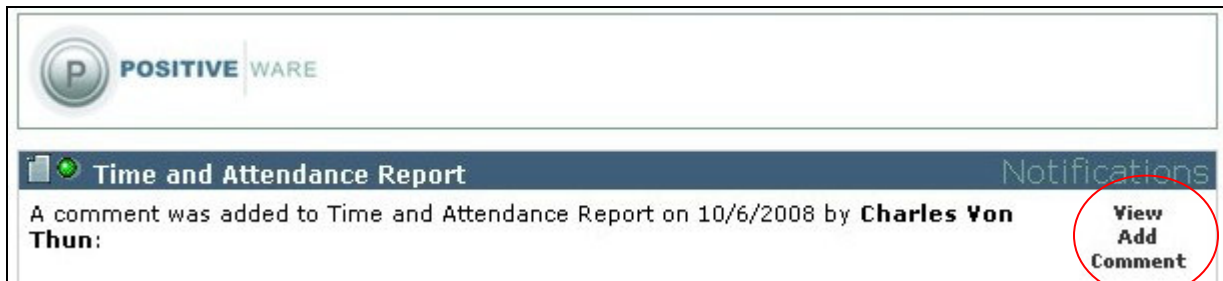
2. Email Notifications

The biggest change introduced in the 2.3.2 release was the complete renewal of the existing notification system - those emails you receive when someone edits a plan or action you are subscribed to.

2.A. Using Email Notifications

Email notifications now offer a number of new features and are much easier to read. You can now also directly respond to a notification by emailing a comment in response, using the special **Add Comment** link by each notification:

Figure 2-1



*All actionable items have links within the email - e.g. **View**, **Download Document**, **Add Comment***

2.B. Customizing Email Notifications

Customization options for email notifications have also been greatly improved.

By accessing the **Setup -> Email Notification Settings** page, you can edit your notification settings so that you receive the notifications you want, when you want:

Figure 2-2

Email Notification Settings
Select which email notifications you wish to receive and how often to receive them.

Switch All
Switch all notifications to:

Plans

Plan Added:	<input type="text" value="Hourly"/>
Plan Changed:	<input type="text" value="Hourly"/>
Plan Commented On:	<input type="text" value="Hourly"/>
Plan Time Entered:	<input type="text" value="Hourly"/>
Plan Completed:	<input type="text" value="Hourly"/>
Document Attached to Plan:	<input type="text" value="Hourly"/>

Actions

Action Changed:	<input type="text" value="Hourly"/>
Action Comment:	<input type="text" value="Hourly"/>
Action Time Tracked:	<input type="text" value="Hourly"/>
Action Completed:	<input type="text" value="Hourly"/>
Document Attached to Action:	<input type="text" value="Hourly"/>

For example, you might want to receive notification of new comments immediately, but only receive details of new assignments once each day.

Email Notifications can be configured in detail, with separate options for each of the following:

- Plans
- Actions
- Money
- Miscellaneous (e.g. employee changes)

For each type of notification, you can choose how often you would like to receive it:

Figure 2-3

Plans

Plan Added:	<input type="text" value="Hourly"/>
Plan Changed:	<input type="text" value="Hourly"/>
Plan Commented On:	<input type="text" value="Never"/> <input type="text" value="Immediately"/> <input type="text" value="Hourly"/> <input type="text" value="Daily"/> <input type="text" value="Weekly"/>
Plan Time Entered:	<input type="text" value="Hourly"/>
Plan Completed:	<input type="text" value="Hourly"/>
Document Attached to Plan:	<input type="text" value="Hourly"/>

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3. Plan Manager - Drag & Drop Interface

Customizing your interface to suit your way of working helps your productivity and makes you feel good.

That's why we have now made it possible to drag and drop plans and actions in the Plan Manager tree view. You can now order *your* plans and actions however *you* want - by priority, size or client, for example.

To do this, just click on the plan or action you want to reorder, and drag it to its new position. (*Look for the thin black line indicating the new position, then drop the item*):

Figure 3-1



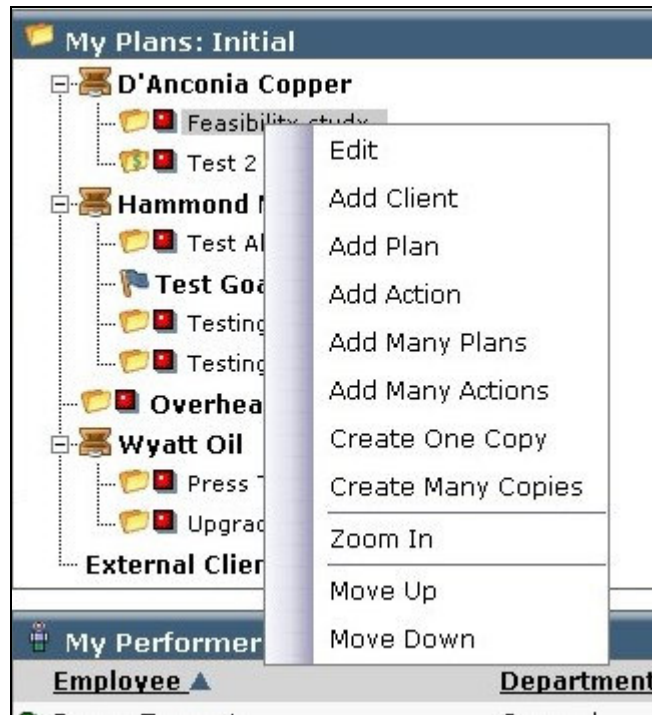
The changes you make will only be visible to you. When you log out, PositiveWare will remember your layout and save it for you - so it will look the same next time you log in.

4. My PositiveWare Enhancements

Users who like to manage their workload from the **My PositiveWare** tab will be pleased to know that **My Plans** is now more closely integrated with **Plan Manager** than ever before:

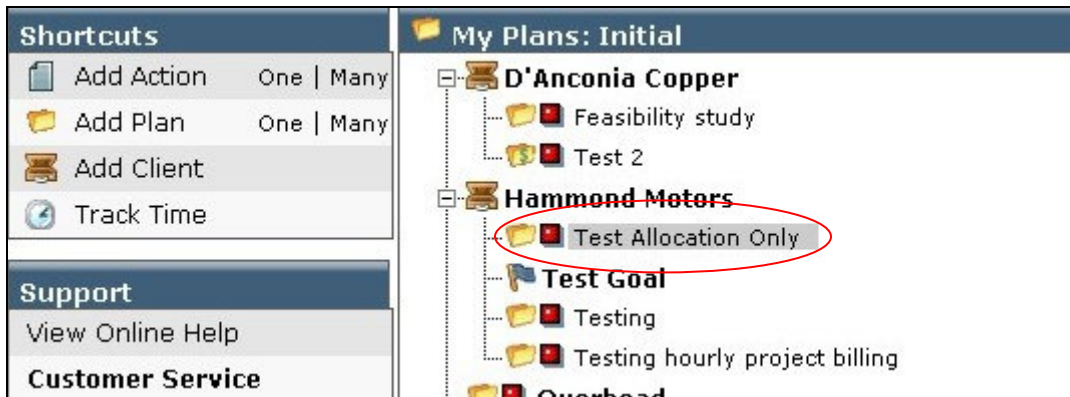
- Right-click on **Plans** and edit them directly from **My PositiveWare**:

Figure 4-1



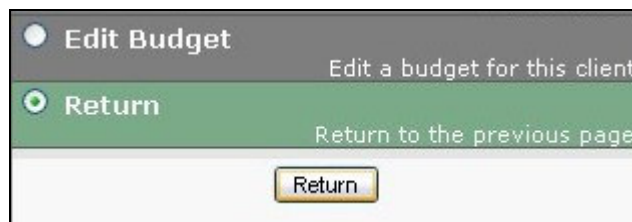
- Click on any Plan or Action and go directly to the detailed view:

Figure 4-2



- Return directly to your My PositiveWare page when you have completed editing plans and actions:

Figure 4-3



5. Other Improvements

The 2.3.2 and 2.3.3 releases also contained a number of other smaller improvements, including:

- Easier subscription editing - select which plans you want to subscribe to (and receive notifications for) in **Setup -> Your Subscriptions:**

Figure 5-1



The screenshot shows the 'PositiveWare Permissions by Employee' interface. At the top, there is a header with the title 'PositiveWare Permissions by Employee'. Below the header, there is a navigation bar with an 'Expand All' button, an 'Employee:' dropdown menu set to 'Henry Rearden', and a 'Save' button. The main content is a table with columns: 'Client / Plan', 'View', 'Edit', 'View Docs', 'Edit Docs', 'Track Time', and 'Subscribe'. The 'Subscribe' column is circled in red. The table lists several clients/plans with their respective permissions.

	Client / Plan	View	Edit	View Docs	Edit Docs	Track Time	Subscribe
[-]	Global Permissions	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
[+]	▶ D'Anconia Copper	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
[-]	▶ Hammond Motors	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
[+]	▶ Overhead	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
[+]	▶ Wyatt Oil	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

- Attach Document *with a comment* - add a comment when attaching a document:

Figure 5-2



The screenshot shows the 'Attach Document' dialog box. It has a title bar with a green background and the text 'Attach Document' and 'Attach a document to this action.'. Below the title bar, there is a 'Title:' label followed by a text input field. Below that is a 'File:' label followed by a 'Choose File' button and the text 'No file chosen'. Below the file selection is a 'Note:' label followed by a large text area for entering a comment. At the bottom of the dialog are 'Attach' and 'Cancel' buttons.